

AIA Document G704™ – 2000

Certificate of Substantial Completion

PROJECT:
(Name and address)
SBSC Kitchens - Various Campuses
Bay/BMS/Gocio/LNS/SMS
Freezer Cooler Replacement 2017
Sarasota, FL

PROJECT NUMBER: 1/17031
CONTRACT FOR: General Construction
CONTRACT DATE: May 3, 2017

OWNER:
ARCHITECT:
CONTRACTOR:
FIELD:
OTHER:

TO OWNER:
(Name and address)
The School Board of Sarasota County,
Florida
1960 Landings Boulevard
Sarasota, FL 34231

TO CONTRACTOR:
(Name and address)
Willis A. Smith Construction, Inc.
5001 Lakewood Ranch Boulevard N.
Sarasota, FL 3424

PROJECT OR PORTION OF THE PROJECT DESIGNATED FOR PARTIAL OCCUPANCY OR USE SHALL INCLUDE:

Completion of all scope of work at all locations: Bay Haven, Booker Middle, Gocio Elementary, Laurel Nokomis and Sarasota Middle campuses.

The Work performed under this Contract has been reviewed and found, to the Architect's best knowledge, information and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated above is the date of issuance established by this Certificate, which is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

Warranty
One (1) Year

Date of Commencement
August 7, 2017

Fawley Bryant Architects, Inc.

ARCHITECT

[Handwritten Signature]
BY

8-7-2017
DATE OF ISSUANCE

A list of items to be completed or corrected is attached hereto. The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment.

Cost estimate of Work that is incomplete or defective: \$ See attached list.

The Contractor will complete or correct the Work on the list of items attached hereto within Thirty (30) days from the above date of Substantial Completion.

Willis A. Smith Construction, Inc.

CONTRACTOR

Nathan Carr

BY

Digitally signed by Nathan Carr
DN: c=US, E=ncarr@willissmith.com,
O=Willis A. Smith Construction, Inc.,
CN=Nathan Carr
Date: 2017.08.10 16:19:43-0400'

8/7/2017

DATE

The Owner accepts the Work or designated portion as substantially complete and will assume full possession at 12:00 p.m. (time) on August 7, 2017 (date).

The School Board of Sarasota
County, Florida

OWNER

Don Hampton

BY

Digitally signed by Don Hampton
DN: cn=Don Hampton, o, ou,
email=don.hampton@sarasotacounty.sch
ools.net, c=US
Date: 2017.08.11 07:08:40 -0400'

DATE

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance shall be as follows:

(Note: Owner's and Contractor's legal and insurance counsel should determine and review insurance requirements and coverage.)

Owner - Maintenance, security, HVAC, utilities and insurance.

Contractor - All guarantees and warranties as provided in the Contract Documents.



SBSC Kitchen Renovation Punchlist

Date Inspected 8/2/17

Inspected by:

Jody Dumas/ SBSC (Along with other school facility and kitchen staff)
Don Hampton/SBSC (Attended 8/4/17 re-inspection)
Chip Swider/FB
Karl Kees/KA
K.C. Clem/ME3
Bryan Zapf/ME3
Nate Carr/WS
Peter Kauffman/WS
Bobby Preister/WS
Richard Powell/WS
Victor Passero/WS

Booker Middle School:

1. Adjust Freezer Door so that it seals completely and has no gaps. Does not look plumb. - Compete
2. Remove improper caulk and re-caulk interior panel seams. - Compete
3. Clean all interior wall and ceiling panels. - Compete
4. Touch-up all scratched paint on interior walls. - Compete
5. Caulk all exterior trim pieces so that there are no gaps or seams. - Compete
6. Trim door curtains so they don't rub on floor. - Compete
7. Replace cooler safety catch so that it operates properly. Hole is drilled at an angle and inhibits operation.
8. Seal all interior penetrations to prevent leakage. - Compete
9. Reinstall foam insulation around penetrations for a neat installation. - Compete
10. Resolve ice build-up at evaporators in freezer. - Compete - Replace heat tracing on drains.
11. Heat trace and insulate drain lines. - Compete
12. Seal all exterior refrigeration wall penetrations. - Compete
13. Resolve water on exterior of light fixture lenses. - Compete
14. Remove caulk and grout all cove base tile. - Compete
15. Caulk all metal gaps around coolers. - Compete
16. Clean all kitchen equipment. - Compete
17. Patch exterior conduit and refrigerant piping penetrations. - Compete
18. Re-install line set covers. - Compete
19. Weld or install clips on platform grate (Karl Kees)
20. Check heat strip at freezer door. - Compete
21. Install wall mounted catch for access door ladder in dry storage. - Compete
22. Add door stops for cooler and freezer doors. - Compete
23. Re-caulk above cooler door casing.

Sarasota Middle School:

1. Adjust Freezer Door so that it seals completely and has no gaps. - Compete
2. Remove caulk and re-caulk interior panel seams and at wall/ceiling joint. - Compete
3. Clean all interior wall and ceiling panels. - Compete
4. Caulk all exterior trim pieces so that there are no gaps or seams. - Compete
5. Trim door curtains so they don't rub on floor. - Compete
6. Wipe down all kitchen equipment. - Compete
7. Install seal-offs on evaporator ceiling panel penetrations.
8. Add door stops for cooler and freezer doors.

Laurel Nokomis School:

1. Adjust Freezer Door so that it seals completely and has no gaps. - Compete
2. Remove caulk and re-caulk interior panel seams. - Compete
3. Clean all interior wall and ceiling panels. - Compete
4. Caulk all exterior trim pieces so that there are no gaps or seams. - Compete
5. Trim door curtains so they don't rub on floor. - Compete
6. Install missing fastener plug in ceiling. - Compete
7. Complete installation and startup of units. - Compete
8. Install closure panels above and beside cooler in dry storage room. Caulk all seams. - Compete
9. Adjust all refrigerant lines so that there is no metal to metal contact. - Compete
10. Furnish keys for doors.
11. Touch-up wall paint interior cooler.
12. Infill masonry cells on exterior wall above platform (Karl Kees).
13. Wipe down all kitchen equipment. - Compete
14. Add door stops for cooler and freezer doors.

See attached sheets for ME3 Items.



Consulting Engineers, LLC

5300 Paylor Lane
Sarasota, FL 34240
Tel. 941-748-1319
Fax. 941-361-1221
www.me3-engr.com

ENGINEER'S FINAL PUNCH LIST

						Date	08/02/17
Project Name:	SBSC Booker Middle School Freezer/Cooler Replacement			Project #	17-0732	Report #	Final
Time start	08:30 AM	Time end	09:00 AM	Weather	Sunny	Temp Range	90
Present on site:	WAS, SBSC, FBA, ME3						

Items:

1. Provide a disconnect switch as specified for each freezer-cooler evaporator for additional lock-out safety measures due to the condensing units' defrost control scheme. complete
2. Provide engraved nameplates on electrical equipment as specified.
3. Provide the emergency egress fixture specified in the dry storage room. complete
4. Caulk escutcheons at water supplies below sink with garbage disposal. complete

ME3 CONSULTING ENGINEERS, LLC

K.C. Clem, P.E.

K.C. Clem, P.E. / Vice President



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ENGINEER'S FINAL PUNCH LIST

						Date	08/02/17
Project Name:	SBSC Sarasota Middle School Freezer/Cooler Replacement			Project #	17-0732	Report #	Final
Time start	09:30 AM	Time end	10:00 AM	Weather	Sunny	Temp Range	90
Present on site:	WAS, SBSC, FBA, ME3						

Items:

1. Provide a disconnect switch as specified for each freezer-cooler evaporator for additional lock-out safety measures due to the condensing units' defrost control scheme. complete
2. Provide engraved nameplates on electrical equipment as specified.
3. Provide the emergency egress fixture specified in the dry storage room. complete

ME3 CONSULTING ENGINEERS, LLC

K.C. Clem, P.E.

K.C. Clem, P.E. / Vice President



Consulting Engineers, LLC

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Sarasota, FL 34240
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ENGINEER'S FINAL PUNCH LIST

						Date	08/02/17
Project Name:	SBSC Laurel Nokomis School Freezer/Cooler Replacement			Project #	17-0732	Report #	Final
Time start	10:30 AM	Time end	11:00 AM	Weather	Sunny	Temp Range	90
Present on site:	WAS, SBSC, FBA, ME3						

Items:

1. Provide a disconnect switch as specified for each freezer-cooler evaporator for additional lock-out safety measures due to the condensing units' defrost control scheme. *complete*
2. Provide a sheet metal barrier between the dry storage room and the top of the cooler to remove the sweating from the dry storage HVAC supply diffuser. *complete*
3. Replace the broken HVAC return diffuser in the dry storage room.
4. Clean and wipe down the lighting fixture lenses in the food service manager's office.
5. Provide engraved nameplates on electrical equipment as specified.
6. Provide the emergency egress fixture specified in the dry storage room. *complete*
7. Relocate the existing emergency egress fixture specified in the kitchen to near the two compartment sink.
8. Install a grid drain over the existing floor drain under the two compartment sink.

ME3 CONSULTING ENGINEERS, LLC

Bryan P. Zapf, P.E.

Bryan P. Zapf, P.E. / Vice President

21705307-5

APPLICATION AND CERTIFICATE FOR PAYMENT

TO: School Board of Sarasota County
 1960 Landings Boulevard
 Sarasota, FL 34231

PAGE 1 OF 2 PAGES

APPLICATION NO 1-17031-00005
 CUSTOMER: 1-0108
 PERIOD TO: 1/31/2018
 PROJECT NO: 1-17031
 CONTRACT DATE:

DISTRIBUTION TO:

OWNER X
 ARCHITECT
 CONTRACTOR

FINAL

FROM: Willis A. Smith Construction, Inc
 5001 Lakewood Ranch Blvd N
 Sarasota, FL 34240

APPLICATION DATE 1/31/2018

CONTRACT FOR: Construction

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract Continuation Sheet, is attached.

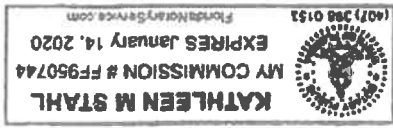
1. ORIGINAL CONTRACT SUM.....	\$ 847,739.00
2. Net Change by Change Orders & Extras.....	-87,610.00
3. CONTRACT SUM TO DATE (Line 1+2).....	760,129.00
4. TOTAL COMPLETED & STORED TO DATE..... (Column G on G703)	760,129.00
5. RETAINAGE:	
a. % of Completed Work	
b. % of Stored Material	
Total in Column I of G703).....	
6. TOTAL EARNED LESS RETAINAGE..... (Line 4 less Line 5 Total)	760,129.00
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)	731,133.30
8. CURRENT PAYMENT DUE.....	28,995.70
9. BALANCE TO FINISH, INCLUDING RETAINAGE..... (Line 3 less Line 6)	

FINAL

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR: *[Signature]*
 By: *[Signature]* Date: 2/5/18
 State of: Florida
 County of: Sarasota

Subscribed and sworn to before me this 5th day of April, 2018
 Notary Public: *Kathleen M. Stahl*
 My Commission Expires: January 14, 2020



ARCHITECT'S CERTIFICATE FOR PAYMENT
 In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED.....\$ 28,995.70
 ARCHITECT: *[Signature]* Date: 4/5/18

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

Don E Hampton
 Digitally signed by Don E Hampton
 Date: 2018.04.05 14:54:47 -04'00'

CHANGE ORDER SUMMARY

Total changes approved in previous months by Owner.....	\$
Total approved this month.....	-87,610.00
NET CHANGES by Change Order.....	-87,610.00

CONTINUATION SHEET

APPLICATION NO: 1-17031-00005
 APPLICATION DATE: 1/31/2018

PERIOD TO: 1/31/20

A	B	C	D	E	F	G	H	I	
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK FROM PREVIOUS APPLICATIONS (D+E)	COMPLETED THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D+E)	TOTAL COMPLETED AND STORED TO DATE (D+E+F)	% (G/C)	BALANCE TO FINISH (C-G)	RETAINAGE
-010	Contingency-Const Manager	37,407						37,407	
-020	General Conditions	155,637	151,235.00	3,864.00		155,099.00	100%	538	
-030	Insurance/Risk Management	7,070	7,070.00			7,070.00	100%		
-040	Payment/Performance Bond	7,562	6,443.00			6,443.00	85%	1,119	
-050	Contractor Fee/Overhead	47,557	29,795.52	13,000.48		42,796.00	90%	4,761	
-100	Demolition	26,350	20,175.00			20,175.00	77%	6,175	
-100	Cast-In-Place Concrete/Masonry	24,568	22,668.00			22,668.00	92%	1,900	
-100	Structural Steel	91,500	87,700.00	3,800.00		91,500.00	100%		
-200	Decorative Metals	30,079	26,347.00	3,732.00		30,079.00	100%		
-100	Carpentry and Installations	7,500	3,625.00	884.00		4,509.00	60%	2,991	
-100	Glass/Glazing	12,957	6,965.00			6,965.00	54%	5,992	
-100	Tiling	15,048	2,535.00			2,535.00	17%	12,513	
-200	Ceilings	5,625		4,125.00		4,125.00	73%	1,500	
-300	Painting and Coatings	8,450	6,631.00			6,631.00	78%	1,819	
3-100	Signage	1,050						1,050	
1-100	Foodservice Equipment BMS SMS LMS	290,989	99,547.00	190,410.00		289,957.00	100%	1,012	
2-100	Plumbing	20,292	20,292.00			20,292.00	100%		
3-100	HVAC	12,849		4,016.00		4,016.00	31%	8,833	
3-100	Electrical	45,269	44,090.00	1,179.00		45,269.00	100%		
	Deduct Savings	-87,610						(87,610)	
TOTAL PAGE 1		760,129.00	535,118.52	225,010.48		760,129.00	1.00		